



Date

Chief Executive Officer  
Senfin Securities Limited  
No. 180, Bauddhaloka Mawatha,  
Colombo 04.

Dear Sir,

**RE: DISCRETIONARY ACCOUNT: AMA.....**

I/We ..... (“Client”) hereby authorize  
....., Registered Investment Advisor of Senfin Securities Limited to  
trade in my/our CDS account No ..... as he deems fit and proper subject to the  
below mentioned conditions with effect from .....

1. All the share transactions that are carried out in the said CDS account shall be carried out in a manner that does not violate the rules and regulations of the Securities and Exchange Commission of Sri Lanka and the Colombo Stock Exchange.
2. All the shares traded in the said CDS account shall be in line with the Whitelist published by us from time to time.
3. My/our investment objectives are to make short term profits based on market fluctuations.
4. Credit shall be extended to the said CDS account only up to 50% of my/our portfolio value.
5. This discretion is being given to the registered investment advisor in view of my inability to be involved in continuous trading activity which is necessary for the purpose of achieving the investment objective referred to above.

**Risk Undertaking Statement**

I hereby confirm and declare that I have granted the discretionary power to the specified RIA at my own will, after being clearly explained to me by the CEO of Senfin Securities Limited, of the risks involved in granting the discretion to make investment decisions in my CDS account. I understand that the prices of securities fluctuate and may even become valueless. It is likely that losses may be incurred rather than profits made as a result of buying and selling securities. Past performance is no guarantee of future results. I shall not hold RIA, Senfin Securities Limited or any of its directors, employees, or agents liable for any consequences including but not limited to any loss (including investment loss), damage, costs or claims arising as a result of the investment decisions made by the RIA exercising the discretion granted by me.

Yours Faithfully,

Approved By

Signature .....

Signature .....

Signature .....

Client Name:

Advisor Name:

Name: